

## **Electronic availability of Offer Information Statement text**

A Offer Information Statement for the public issue of 4,667,948 ordinary shares at \$1.00 per share to raise \$4,667,948.

The expiry date of the Offer Information Statement is 10 April 2022.

## **Important information**

This is an important document that should be read in its entirety. If you do not understand it you should consult your professional adviser without delay.

## **Lodgement of Offer Information Statement with ASIC**

The paper form of the electronic Offer Information Statement (including its attached Application Form) accessible through this website has been lodged with the Australian Securities and Investments Commission.

An application for shares can be made by either:

1. printing and completing the Application Form attached to or accompanied by the electronic Offer Information Statement; or
2. completing the Application Form attached to or accompanied by a paper form of the Offer Information Statement;

and then lodging the form and the Application monies in accordance with the details set out in the Offer Information Statement and the Application Form.

## **Warning**

For legal reasons, the information and electronic Offer Information Statement provided by this website is available to persons accessing this website from within AUSTRALIA ONLY. If you are accessing this website from anywhere outside Australia, please DO NOT download the electronic Offer Information Statement accessible through this website. This Offer Information Statement does not constitute an offer of securities in any jurisdiction where, or to any person to whom, it would not be lawful to issue the Offer Information Statement or make the offer. It is the responsibility of any Applicant outside Australia to ensure compliance with all laws of any country relevant to their Applications, and any such Applicant should consult their professional advisers as to whether any government or other consents are required, or whether any formalities need to be observed to enable them to apply for and be allotted any securities. No action has been taken to register or qualify the Shares or the Issue or otherwise to permit a public offering of the Shares in any jurisdiction outside Australia.

The Offer Information Statement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any US person (as defined in Regulation S under the US Securities Act of 1933, as amended ('US Securities Act')), and is not available to persons in the United States or to US persons. The securities in the offering have not been and will not be registered under the *US Securities Act* or the securities laws of any state of the United States and may not be offered or sold in the United States or to US persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws.

The Offer Information Statement accessible on this website is available to persons accessing the site from within Australia only. If you are accessing this site from anywhere outside Australia, do not download, print or view the Offer Information Statement. By accessing the Offer Information Statement, you acknowledge and confirm that you are an Australian resident and are accessing the site from within Australia.